



Please Complete and return to:
 Utica College, Student Financial Services
 1600 Burrstone Road, Utica, New York 13502
 Fax: 315-792-3368 • Email: sfs@utica.edu

2012-2013 Asset Verification Form

 Student Name

 Utica College ID Number

Asset Information		
Balance as of the date the FAFSA was signed	Student/Spouse	Parent
What is your total current balance of cash, savings and checking accounts? Do not include student financial aid.	\$	\$
What is the net worth of your investments, including real estate? Do not include the home you live in. (Net worth means current value minus debt. <i>Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plan, installment and land sale contracts (including mortgages held), commodities, etc.</i> Investments do not include the home live in, retirement plans (pension funds, annuities, non-education IRAS, Keogh plans, etc.)	\$	\$
What is the net worth of your current business and/or investments farms? (Do not include the value of a family farm that you live on and operate, or the value of a small business that you own if it has 100 or fewer full-time equivalent employees.)	\$	\$

 Student Signature

 Date

 Parent Signature

 Date